

Return of Organization Exempt From Income Tax

Department of the Treasury Internal Revenue Service

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) nonexempt charitable trust

This Form is Open to Public Inspection

Note: The organization may have to use a copy of this return to satisfy state reporting requirements.

Header section containing organization name (THE HUMANE SOCIETY OF THE UNITED STATES), address (2100 - L STREET, N.W. WASHINGTON, DC 20037), and identification numbers.

Section G: Type of organization (Exempt under 501(c)(3)), and Section H: Is this a group return filed for affiliates? (Yes/No).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Main table with 21 rows detailing Revenue (lines 1-12), Expenses (lines 13-17), and Net Assets (lines 18-21). Includes sub-rows for contributions, program revenue, and asset changes.

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Part IV Balance Sheets

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year	(B) End of year
Assets	45 Cash - non-interest-bearing	2,049,666.	1,772,447.
	46 Savings and temporary cash investments	7,877,761.	15,193,209.
	47 a Accounts receivable	85,505.	
	b Less: allowance for doubtful accounts		85,505.
	48 a Pledges receivable		
	b Less: allowance for doubtful accounts		
	49 Grants receivable		
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)		
	51 a Other notes and loans receivable	580,341.	
	b Less: allowance for doubtful accounts		580,341.
	52 Inventories for sale or use	134,992.	11,000.
	53 Prepaid expenses and deferred charges	59,610.	537,320.
	54 Investments - securities (attach schedule) Stmt 10	38,237,629.	43,114,657.
	55 a Investments - land, buildings, and equipment: basis	482,044.	
b Less: accumulated depreciation (attach schedule)		482,044.	
56 Investments - other			
57 a Land, buildings, and equipment: basis Sch. "5"	13,557,175.		
b Less: accumulated depreciation		9,929,877.	
58 Other assets (describe ▶ See Statement 11)	3,944,963.	2,103,934.	
59 Total assets (add lines 45 through 58) (must equal line 74)	63,629,345.	73,810,334.	
Liabilities	60 Accounts payable and accrued expenses	2,815,217.	2,753,123.
	61 Grants payable		
	62 Deferred revenue		
	63 Loans from officers, directors, trustees, and key employees		
	64 a Tax-exempt bond liabilities		
	b Mortgages and other notes payable		
65 Other liabilities (describe ▶ See Statement 12)	2,855,372.	4,506,545.	
66 Total liabilities (add lines 60 through 65)	5,670,589.	7,259,668.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74		
	67 Unrestricted	47,859,315.	56,092,114.
	68 Temporarily restricted	4,592,355.	4,382,549.
	69 Permanently restricted	5,507,086.	6,076,003.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74		
	70 Capital stock, trust principal, or current funds		
	71 Paid-in or capital surplus, or land, building, and equipment fund		
	72 Retained earnings, endowment, accumulated income, or other funds		
	73 Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72; column (A) must equal line 19 and column (B) must equal line 21)	57,958,756.	66,550,666.
	74 Total liabilities and net assets / fund balances (add lines 66 and 73)	63,629,345.	73,810,334.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

COPY

Part VI Other Information

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.		X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	X	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement;		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	X	
b	If "Yes," enter the name of the organization <u>See Statement 18</u> and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt.		
81 a	Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81	81a	0.
b	Did the organization file Form 1120-POL for this year?	81b	X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions for reporting in Part III)	82b	N/A
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	N/A
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations. - a Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.	85b	N/A
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notice were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) organizations. - Enter:		
a	Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) organizations. - Enter: a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership? If "Yes," complete Part IX	88	X
89 a	501(c)(3) organizations. - Enter: Amount of tax imposed during the year under: section 4911 <u>1,584</u> ; section 4912 <u>0</u> ; section 4955 <u>0</u> .		
b	501(c)(3) and 501(c)(4) organizations. - Did the organization engage in any section 4958 excess benefit transaction during the year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.
d	Enter: Amount of tax in 89c, above, reimbursed by the organization		0.
90 a	List the states with which a copy of this return is filed <u>SEE SCHEDULE "3"</u>	90a	
b	Number of employees employed in the pay period that includes March 12, 1997 <u>229</u>	90b	229
91	The books are in care of <u>CONTROLLER</u> Telephone no. <u>(202) 452-1100</u>		
	Located at <u>2100 - L STREET, N.W., WASHINGTON, DC</u> ZIP +4 <u>20037</u>		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041. - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year	92	N/A

Part VII Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
(a) CONFER. & WORKSHOP					191,150.
(b) SALE OF LITERATURE					204,121.
(c) ADVERTISING	7310	39,161.			
(d)					
(e)					
(f) Medicare/Medicaid payments					
(g) Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	416,130.	
96 Dividends and interest from securities			14	1,047,706.	
97 Net rental income or (loss) from real estate:					
(a) debt-financed property					
(b) not debt-financed property			16	614,015.	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	4,014,477.	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a AFFINITY CARD REVENUE			15	27,982.	
b CALENDAR - LICENSING			15	233,088.	
c OTHER - LICENSING			15	121,578.	
d MAILING LIST REVENUE			13	130,974.	
e CATALOG SALES (NET)					<471,946.>
104 Subtotal (add columns (B), (D), and (E))		39,161.		6,605,950.	<76,675.>
105 TOTAL (add line 104, columns (B), (D), and (E))					6,568,436.

Note: (Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.)

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93a	AMOUNTS RECEIVED FOR WORKSHOPS AND CONFERENCES WHICH PROMOTE AND EDUCATE THE PUBLIC ON PREVENTING CRUELTY TO ANIMALS.
93b	AMOUNTS RECEIVED FOR EDUCATIONAL AND INFORMATIONAL PRODUCTS ON ANIMAL WELFARE AND ENVIRONMENTAL CONCERNS IN FURTHERANCE OF THE ORGANIZATION'S EXEMPT FUNCTION.
103e	SALE OF ITEMS WHICH CONTAIN PUBLIC AWARENESS INFORMATION IN FURTHERANCE OF THE ORGANIZATION'S EXEMPT FUNCTION.

Part IX Information Regarding Taxable Subsidiaries (Complete this Part if the "Yes" box on 88 is checked.)

Name, address, and employer identification number of corporation or partnership	Percentage of ownership interest	Nature of business activities	Total income	End-of-year assets
N/A	%			
	%			
	%			
	%			

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here

Signature of officer: *[Signature]* Date: 5/15/98 Type or print name and title: Treasurer

Preparer's signature: *[Signature]* Date: 5/14/98 Check if self-employed: Preparer's SSN: 230 02 3428

Preparer's Use Only: Firm's name (or yours if self-employed) and address: THOMAS HAVEY, LLP, 900 17TH STREET, N.W., WASHINGTON, D.C. EIN: 36 2131790 ZIP + 4: 20006

SCHEDULE A
(Form 990)

Organization Exempt Under 501(c)(3)

OMB No. 1545-0047

(Except Private Foundation), and Section 501(e), 501(f), 501(k), 501(n) or Section 4947(a)(1)
Nonexempt Charitable Trust

1997

Department of the Treasury
Internal Revenue Service

Supplementary Information

▶ Must be completed by the above organizations and attached to their Form 990 (or Form 990EZ).

Name of the organization

THE HUMANE SOCIETY OF THE UNITED STATES

Employer identification number
53 0225390

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See instructions.) (List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
JAN HARTKE ----- 11280 SPYGLASS COVE LANE, RESTON, VA	DIRECTOR FULL-TIME	103,480.	7,748.	0.
JOHN W. GRANDY ----- 4702 WARREN ST, NW, WASHINGTON, DC	DIRECTOR FULL-TIME	108,035.	12,748.	0.
JOHN A. HOYT ----- 320 BEAR CASTLE DR, BUMPASS, VA	PRES. EMERIT FULL-TIME	308,759.	34,227.	0.
MICHAEL W. FOX ----- 4912 SHERIER PLACE, NW, WASH, DC	DIRECTOR FULL-TIME	102,625.	7,718.	0.
JOHN KULLBERG ----- 20653 ANNDYKE WAY, GERMANTOWN, MD	DIRECTOR FULL-TIME	101,795.	7,748.	0.
Total number of other employees paid over \$50,000 ▶	27			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See instructions.) (List each one (whether individuals or firms.) (If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
THOMAS HAVEY, LLP ----- 900 17TH STREET, N.W., WASH., DC 20006	ACCOUNTING	124,437.
DAVID GANZ ----- 20229 DARLINGTON DR, MONTGOMERY VILLAGE, MD 20879	CONSULTING	75,000.
PAUL, HASTINGS, JANOFFSKY & WALKER, LLP ----- 10TH FL, PENNSYLVANIA AVE., NW, WASH., DC 20004	LEGAL	395,093.
RANDY BELCHER-TORRES ----- 385 N STREET, S.W., WASHINGTON, DC 20024	CONSULTING	56,666.
Total number of others receiving over \$50,000 for professional services ▶	0	

LHA For Paperwork Reduction Act Notice, see page 1 of the Instructions to Form 990 (or Form 990-EZ).

Schedule A (Form 990) 1997

Part III Statement About Activities

Table with 3 columns: Question, Yes, No. Rows include: 1. During the year, has the organization attempted to influence national, state, or local legislation... 2. During the year, has the organization, either directly or indirectly, engaged in any of the following acts... 3. Does the organization make grants for scholarships, fellowships, student loans, etc.? 4. Attach a statement explaining how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments.

Part IV Reason for Non-Private Foundation Status (See instructions.)

The organization is not a private foundation because it is (please check only ONE applicable box):

- 5 [] A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
6 [] A school. Section 170(b)(1)(A)(ii). (Also complete Part V, page 4.)
7 [] A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
8 [] A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
9 [] A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state
10 [] An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the Support Schedule in Part IV-A.)
11a [X] An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
11b [] A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
12 [] An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
13 [] An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See instructions on page 4.)

Table with 2 columns: (a) Name(s) of supported organization(s), (b) Line number from above. Row 1 is empty.

- 14 [] An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions on page 4.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12 above.) Use cash method of accounting.
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 1996	(b) 1995	(c) 1994	(d) 1993	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	34,515,276.	25,369,179.	13,301,569.	13,770,608.	86,956,632.
16 Membership fees received	914,956.	7,118,590.	6,860,018.	6,752,652.	21,646,216.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose	914,956.	508,398.	401,281.	614,165.	2,438,800.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	1,573,449.	1,500,382.	1,353,078.	1,396,867.	5,823,776.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	511,780.		See Statement 19		511,780.
23 Total of lines 15 through 22	38,430,417.	34,496,549.	21,915,946.	22,534,292.	117,377,204.
24 Line 23 minus line 17	37,515,461.	33,988,151.	21,514,665.	21,920,127.	114,938,404.
25 Enter 1% of line 23	384,304.	344,965.	219,159.	225,343.	
26 Organizations described in lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a 2,298,768.
b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1993 through 1996 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts					26b 0.
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c 114,938,404.
d Add: Amounts from column (e) for lines: 18 5,823,776. 19					26d 6,335,556.
22 511,780. 25b					26e 108,602,848.
e Public support (line 26c minus line 26d total)					26f 94.4879%
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list to show the name of, and total amounts received in each year from each "disqualified person." Enter the sum of such amounts for each year. N/A					
(1996) (1995) (1994) (1993)					
b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: N/A					
(1996) (1995) (1994) (1993)					
c Add: Amounts from column (e) for lines: 15 16					27c N/A
17 20 21					27d N/A
d Add: Line 27a total and line 27b total					27e N/A
e Public support (line 27c, total minus line 27d total)					
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)					27f \$ N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g N/A %
h Investment income percentage (line 18 column (e) (numerator) divided by line 27f (denominator))					27h N/A %
28 Unusual Grants: For an organization described in line 10, 11, or 12, that received any unusual grants during 1993 through 1996, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See instructions.)					None

Part V Private School Questionnaire

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)		
32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)		
33	Does the organization discriminate by race in any way with respect to:		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)		
34 a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

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Part VI-A Lobbying Expenditures by Electing Public Charities

(To be completed ONLY by an eligible organization that filed Form 5768)

- Check here a If the organization belongs to an affiliated group.
 Check here b If you checked "a" above and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	74,677.	74,677.
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	683,917.	683,917.
38	Total lobbying expenditures (add lines 36 and 37)	758,594.	758,594.
39	Other exempt purpose expenditures	43,952,991.	35,229,204.
40	Total exempt purpose expenditures (add lines 38 and 39)	44,711,585.	35,987,798.
41	Lobbying nontaxable amount. Enter the amount from the following table - If the amount on line 40 is - The lobbying nontaxable amount is -		
	Not over \$500,000 20% of the amount on line 40		
	Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000 \$1,000,000		
41		1,000,000.	1,000,000.
42	Grassroots nontaxable amount (enter 25% of line 41)	250,000.	250,000.
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	0.	0.
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	0.	0.

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50.)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period					
	(a) 1997	(b) 1996	(c) 1995	(d) 1994	(e) Total	
45	Lobbying nontaxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
46	Lobbying ceiling amount (150% of line 45(e))					6,000,000.
47	Total lobbying expenditures	758,594.	1,006,337.	943,785.	861,162.	3,569,878.
48	Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000.
49	Grassroots ceiling amount (150% of line 48(e))					1,500,000.
50	Grassroots lobbying expenditures	74,677.	64,622.	117,148.	113,217.	369,664.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers			
b Paid staff or management (include compensation in expenses reported on lines c through h)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (add lines c through h)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of:

(i) Cash

(ii) Other assets

b Other transactions:

(i) Sales of assets to a noncharitable exempt organization

(ii) Purchases of assets from a noncharitable exempt organization

(iii) Rental of facilities or equipment

(iv) Reimbursement arrangements

(v) Loans or loan guarantees

(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always indicate the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 3 columns: Question, Yes, No. Rows include 51a(i), a(ii), b(i), b(ii), b(iii), b(iv), b(v), b(vi), and c.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (X)

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Form 990

Rental Income

Statement 2

Kind and Location of Property	Activity Number	Gross Rental Income
OFFICE BLDG - 700 PROFESSIONAL DRIVE, GAITHERSBURG, MD	1	434,496.
OFFICE BLDG - L STREET PROPERTY	2	136,319.
OFFICE BLDG - P STREET PROPERTY	3	43,200.
Total to Form 990, Part I, line 6a		614,015.

Form 990 Gain (Loss) From Publicly Traded Securities Statement 3

Description	Gross Sales Price	Cost or Other Basis	Expense of Sale	Net Gain or (Loss)
	15,502,810.	11,287,285.	0.	4,215,525.
To Form 990, Part I, line 8	15,502,810.	11,287,285.	0.	4,215,525.

Form 990

Gain (Loss) From Sale of Other Assets

Statement 4

Description	Date Acquired	Date Sold	Method Acquired		
REAL PROPERTY			PURCHASED		
Name of Buyer	Gross Sales Price	Cost or Other Basis	Expense of Sale	Deprec	Net Gain or (Loss)
	410,168.	560,752.	0.	0.	<150,584.>

Description	Date Acquired	Date Sold	Method Acquired		
FURNITURE & EQUIPMENT			PURCHASED		
Name of Buyer	Gross Sales Price	Cost or Other Basis	Expense of Sale	Deprec	Net Gain or (Loss)
	29,131.	79,595.	0.	0.	<50,464.>
To Fm 990, Part I, ln 8	439,299.	640,347.	0.	0.	<201,048.>

Form 990

Payments to Affiliates

Statement 5

Affiliate's Name

Affiliate's Address

THE NATIONAL ASSOCIATION FOR HUMANE
AND ENVIRONMENTAL EDUCATION

Purpose of Payment

Amount

1,271,457.

Affiliate's Name

Affiliate's Address

HUMANE SOCIETY INTERNATIONAL

Purpose of Payment

Amount

451,146.

Affiliate's Name

Affiliate's Address

CENTER FOR RESPECT FOR LIFE AND
ENVIRONMENT

Purpose of Payment

Amount

252,211.

Affiliate's Name

Affiliate's Address

EARTHKIND USA

Purpose of Payment

Amount

1,223,274.

Affiliate's Name

Affiliate's Address

WILDLIFE LAND TRUST

Purpose of Payment

Amount

250,131.

Affiliate's Name

Affiliate's Address

MEADOWCREEK, INC

Purpose of Payment

Amount

56,694.

Total to Form 990, Part I, line 16

3,504,913.

Form 990 Other Changes in Net Assets or Fund Balances Statement 6

Description	Amount
UNREALIZED APPRECIATION IN FAIR VALUE OF INVESTMENTS	4,138,594.
Total to Form 990, Part I, line 20	4,138,594.

Form 990

Other Expenses

Statement 7

Description	(A)	(B)	(C)	(D)
	Total	Program Services	Management and General	Fundraising
MAILINGS	2,954,537.	1,161,412.	424,484.	1,368,641.
CONSULTANTS & CONTRACTED SERVICES	2,904,148.	2,086,719.	649,002.	168,427.
INSURANCE & BONDS	120,467.	98,937.	20,137.	1,393.
TAXES - OTHER	77,823.	16,067.	60,953.	803.
EDUCATIONAL MATERIAL & PUBLICATIONS	7,920,787.	4,158,268.	998,425.	2,764,094.
CONTRIBUTIONS	1,196,111.	1,196,428.	<339.>	22.
INVESTMENT EXPENSES & TRUSTEES FEES	404,103.	2,468.	400,673.	962.
CATALOG SALES	0.			
SPECIAL PROJECTS	0.			
Total to Fm 990, ln 43	15,577,976.	8,720,299.	2,553,335.	4,304,342.

Form 990

Cash Grants and Allocations

Statement 8

<u>Classification</u>	<u>Donee's Name</u>	<u>Donee's Address</u>	<u>Donee's Relationship</u>	<u>Amount</u>
	SEE SCHEDULE "1"		None	777,887.
Total Included on Form 990, Part II, line 22				<u>777,887.</u>

Form 990 Other Program Services Statement 9

Description	Grants and Allocations	Expenses
YOUTH AND HIGHER EDUCATION		2,278,793.
LABORATORY BIOETHICS AND FARM ANIMALS		1,058,627.
Total to Form 990, Part III, line e		3,337,420.

Form 990

Non-Government Securities

Statement 10

Description	Value Method	Corporate Stocks	Corporate Bonds	Other Publicly Traded Securities	Other Securities	Total Non-Gov't Securities
SEE SCHEDULE "6"	Mkt Val			43114657.		43114657.
To Fm 990, ln 54 Col B				43114657.		43114657.

Form 990 Other Assets Statement 11

Description	Amount
ADVANCES TO HSUS WILDLIFE LAND TRUST	1,470,103.
ACCRUED INTEREST RECEIVABLE	89,315.
DEPOSITS	27,443.
DEFERRED COMPENSATION ANNUITY CONTRACTS	517,073.
Total to Form 990, Part IV, line 58, Column B	<u>2,103,934.</u>

Form 990

Other Liabilities

Statement 12

Description	Amount
ACCRUED PENSION OBLIGATION	1,564,110.
DEFERRED COMPENSATION ANNUITY CONTRACTS	517,073.
SPLIT-INTEREST ARRANGEMENTS LIABILITY	1,900,499.
CONTRIBUTIONS PAYABLE	524,863.
Total to Form 990, Part IV, line 65, Column B	4,506,545.

Form 990 Other Revenue Not Included on Form 990 Statement 13

Description	Amount
REVENUE ATTRIBUTABLE TO AFFILIATES AND SEPARATELY REPORTED ON EACH AFFILIATE'S TAX RETURN.	5,833,298.
Total to Form 990, Part IV-A	5,833,298.

Form 990 Other Expenses Not Included on Form 990 Statement 14

Description	Amount
EXPENSES ATTRIBUTABLE TO AFFILIATES AND SEPARATELY REPORTED ON EACH AFFILIATE'S TAX RETURN.	8,723,787.
Total to Form 990, Part IV-B	8,723,787.

Form 990 Other Revenue Included on Form 990 Statement 15

Description	Amount
REALIZED GAINS ON SALE OF INVESTMENTS AND FIXED ASSETS	4,064,941.
Total to Form 990, Part IV-A	4,064,941.

Form 990

Other Expenses Included on Form 990

Statement 16

Description

Amount

PAYMENTS TO AFFILIATES

3,504,913.

Total to Form 990, Part IV-B

3,504,913.

Form 990 Part V - List of Officers, Directors, Trustees and Key Employees Statement 17

Name and Address	Title and Avg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
PAUL G. IRWIN	PRES/CEO FULL TIME	224,383.	14,821.	0.
PATRICIA A. FORKAN	EXEC. V.P. FULL TIME	133,304.	8,780.	0.
G. THOMAS WAITE III	TREA/CFO FULL TIME	131,993.	7,748.	0.
ROGER KINDLER	VP/GEN COUNS. FULL TIME	119,581.	5,743.	0.
PETER A BENDER	DIRECTOR PART-TIME	0.	0.	0.
DONALD W. CASHEN, Ph.D.	DIRECTOR PART TIME	0.	0.	0.
ANITA W. COUPE, ESQ.	DIRECTOR PART TIME	0.	0.	0.
RUDI FRIEDMAN	DIRECTOR PART TIME	0.	0.	0.
HAROLD H. GARDINER	DIRECTOR PART TIME	0.	0.	0.
ALICE R. GAREY	DIRECTOR PART TIME	0.	0.	0.
DENIS A. HAYES, Esq.	DIRECTOR PART TIME	0.	0.	0.

JENNIFER LEANING, M.D.	DIRECTOR PART TIME	0.	0.	0.
DR. AMY FREEMAN LEE	DIRECTOR PART TIME	0.	0.	0.
EUGENE W. LORENZ	DIRECTOR PART TIME	0.	0.	0.
JACK W. LYDMAN	DIRECTOR PART TIME	0.	0.	0.
WILLIAM F. MANCUSO	DIRECTOR PART TIME	0.	0.	0.
JOAN C. MARTIN-BROWN	DIRECTOR PART TIME	0.	0.	0.
JOE RAMSEY, ESQ.	DIRECTOR PART TIME	0.	0.	0.
JEFFERY ROSE	DIRECTOR PART TIME	0.	0.	0.
JAMES D. ROSS	DIRECTOR PART TIME	0.	0.	0.
MARILYN G. SEYLER	DIRECTOR PART TIME	0.	0.	0.
PAULA R. SMITH	DIRECTOR PART TIME	0.	0.	0.
JOHN E. TAFT	DIRECTOR PART TIME	0.	0.	0.
ROBERT F. WELBORN, ESQ.	DIRECTOR PART TIME	0.	0.	0.

DAVID O. WIEBERS, M.D.	DIRECTOR PART TIME	0.	0.	0.
MARILYN E. WILHELM	DIRECTOR PART TIME	0.	0.	0.
K. WILLIAM WISEMAN	DIRECTOR PART TIME	0.	0.	0.

THE ABOVE OFFICERS AND DIRECTORS
CAN BE REACHED AT ADDRESS ON PAGE
1.

0. 0. 0.

Totals Included on Form 990, Part V

609,261.	37,092.	0.
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Form 990

Identification of Related Organizations
Part VI, Line 80b

Statement 18

Name of Organization	Exempt	NonExempt
THE NATIONAL HUMANE EDUCATION CENTER	X	
THE NATIONAL ASSOCIATION FOR HUMANE AND ENVIRONMENTAL EDUCATION	X	
CENTER FOR RESPECT OF LIFE AND THE ENVIRONMENT	X	
EARTHKIND USA	X	
EARTHKIND INTERNATIONAL	X	
HUMANE SOCIETY INTERNATIONAL	X	
THE HUMANE SOCIETY OF THE U.S. WILDLIFE LAND TRUST	X	
MEADOWCREEK, INC.	X	
WORLDWIDE NETWORK, INC.	X	

Schedule A	Other Income			Statement 19
Description	1996 Amount	1995 Amount	1994 Amount	1993 Amount
Total to Schedule A, line 22	511,780.			
Total to Schedule A, line 22	511,780.			

THE HUMANE SOCIETY OF THE UNITED STATES
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ID# 53-0225390

PART II LINE 22 - Cash Contributions to Other
 Charitable Organizations

SCHEDULE "1"

Name of Organization	Contribution
Abaco Wild Horse Fd Inc.	6,150.00
Alaska Wildlife Alliance	2,000.00
Alice Ferguson Foundation	270.00
Amboseli Maasai	1,000.00
American Friends SVC Comm.	200.00
Animal Rights International	15,000.00
Antarctica Project	2,000.00
Arizona Humane Society	3,000.00
Arkansans for Animals Inc.	800.00
Assoc Humani De Costa Rica	49,999.92
A. Newton Technological School	2,500.00
Beltrami Humane Society	500.00
Between the Species	1,000.00
Campaign to Preserve US Global	10,000.00
Cape May Bird Observatory	1,500.00
Center for Alternatives	5,000.00
Center for Compassionate Living	1,600.00
Cheetah Conservation Fund	2,200.00
Citizens Against Cock Fighting	10,000.00
City of Lufkin-Animal Protection Svcs	250.00
Co-op America	1,000.00
Concerned Citizens of Central OH	750.00
Conservation Italia	7,100.00
Counterpart International	57,000.00
Crooked Creek Ranch	500.00
CSA of North America	1,000.00
David Brower Legacy Campaign	200.00
Delta Society	500.00
Dodge Foundation	20,000.00
Doris Day Animal League	3,500.00
Dr Horst Spielm	5,000.00
Dubuque Humane Society	5,881.34
Earth Island Institute /IWC-ECO	1,000.00
Elsa Nature Conservancy	1,500.00
Elsa Wild Animal Appeal	250.00
Endangered Species Coalition	1,000.00
Environamental Inaugural Ball Comm.	11,500.00
Environmental Magizine	12,864.00
Ester Honey Fund	1,000.00
Eurogroup	1,000.00
Everglades Foundation	1,000.00
Exotic Feline Rescue	50.00
Farm	2,500.00
Franklin County Humane Society	1,000.00
Friends of Animals Interpol.	5,000.00

ENTERED JUN 13 2001

ENTERED JUN 13 2001

ENTERED JUN 13 2001

ENTERED JUN 13 2001

THE HUMANE SOCIETY OF THE UNITED STATES
FEDERAL FORM 990
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ID# 53-0225390

PART II LINE 22 - Cash Contributions to Other
Charitable Organizations

SCHEDULE "1"

<u>Name of Organization</u>	<u>Contribution</u>
Friends of Washington	2,500.00
Gifts to other humane societies from Alice Morgan Wright Trust	75,732.00
Global Comm For Conservation	10,000.00
Green Mountain Humane Society	500.00
Hailfax Volunteer Fire Company	50.00
Harrison County Humane Society	1,000.00
Harvard University	15,000.00
Hawaiian Humane Society	500.00
Helping Animals Reach People	250.00
Homeless Animal Adoption League	10,000.00
Homeward Bound Animal Rescue	611.02
Humane Alliance Spay/neuter	500.00
Humane Society of Navarro County	250.00
Humani Proteccion Animals	16,600.00
Innovative Farmers of Ohio	500.00
Institute for International Sciences	10,000.00
International Development	5,500.00
International Wildlife Coalition	(250.00)
Intl. Primate Primate Protection Lg	500.00
Iowa State University	1,000.00
J. Hopkins Cent. Alternatives to Animal Testing	15,000.00
John Seals Animal Services Center	100.00
Judith Olmer	(200.00)
Julie Akert Films	1,000.00
Kansas Wildlife & Parks Magazine	2,000.00
Kentucky Animal Control Association	6,000.00
Land & Water Fund of the Rockies	25.00
Latin America Translation	4,750.00
Lewis & Clark Humane Society	1,300.00
Malheur County Sheriffs Dept.	1,000.00
Manitou Institute	2,500.00
Metzger Animal Clinic	83.20
Missourians Against Cock Fighting	10,000.00
Monitor	4,000.00
Montgomery County Humane Soc.	200.00
National Animal Control Association	1,000.00
National Contract Poultry Growers	2,700.00
National Greyhound Poultry Growers	200.00
New Hampshire Federation	1,000.00
New Hampshire Federation	1,000.00
New Jersey Animal Rights	600.00
Noah2	13,000.00
Northwest SPCA	500.00
NTSU Foundation	1,000.00
Orangutan Foundation International	500.00

THE HUMANE SOCIETY OF THE UNITED STATES
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PART II LINE 22 - Cash Contributions to Other
 Charitable Organizations

SCHEDULE "1"

Name of Organization	Contribution
Organic Farming Research Fdtn. ENTERED JUN 13 2001	600.00
Organic Material Research Fdtn.	5,000.00
Palo Alto Humane Society	1,000.00
Pan African Wildlife Conservation network	2,000.00
Pets - Washington DC	500.00
Poplar Spring Animal Sanctuary	4,550.00
Primarily Primates Inc.	15,000.00
Progressive Animal Welfare Society	8,250.00
Protect Pets & Wildlife	70,000.00
Psychologists For Ethical	1,000.00
Pubic Lands Action Network	2,000.00
Preservation of the Animal World Society	100.00
Racing Dog Rescue Project	200.00
Regent of the University of CA	3,000.00
Renew America	70,000.00
Renewable Natural Resources	250.00
Roar Foundation	10,000.00
Sangre De Crist Animal Protection	1,000.00
Santa Fe Partners in Education	5,000.00
Save the Doves	8,000.00
Save the Elephants	6,000.00
Save the Greyhound Dogs	200.00
Sociedad Humani Taria De Cozumel	1,000.00
Society International Development	1,000.00
Society of Animal Welfare Adm.	1,500.00
Spritual Life Institute	1,000.00
St. Thomas University	9,100.00
S. Carolina Costal Conservation Lg.	2,500.00
Tennessee Humane Society	350.00
Tribal Link Foundation	300.00
US China Environmental Fund	12,346.00
Washinton Humane Society	26,000.00
Washinton Intern Foundation	25.00
Wildlife Protection League	1,750.00
Wildllife Information Network	5,000.00
Wisconsin Animal Education Netwk	1,000.00
World Society for Protection Animals	15,500.00
World Watch Institute ENTERED JUN 13 2001	1,000.00
World Wildlife Fund ENTERED JUN 13 2001	7,800.00
<hr/> <hr/> 777,887.48	

THE HUMANE SOCIETY OF THE UNITED STATES
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SCHEDULE "2"

Schedule A - Part III, Line 4

An annual award is given from the Shaw Scholarship Fund to the Connecticut Secondary School student, or student of the Stowe Preparatory School, Stowe, Vermont, who during the year has contributed the most to animal welfare. The Russell and Burch Award is also awarded annually by the Society to scientists who contributed the most towards alternative methods in the areas of biomedical research, testing or higher education. The Yeatman Memorial Fund provides scholarship funds for students to attend animal control education programs.

The Alice Morgan Wright/Edith Goode Fund is a trust fund established to award grants to organizations and individuals involved in animal protection. The Board of Directors has discretionary authority to select the appropriate grantees.

SCHEDULE "3"

Part VI, Line 90

The HSUS files in all states where charitable registration is required and typically includes the filing of Form 990. There are currently 40 states which have a filing requirement.

THE HUMANE SOCIETY OF THE UNITED STATES
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SCHEDULE "4"

Part III(a-d) - Statement of Program Service Accomplishments

PUBLIC EDUCATION, MEMBERSHIP INFORMATION AND PUBLICATIONS

Information and publications include material sent on a regular basis to HSUS contributing members. The public relations department distributes national press releases on a variety of program issues, ranging from pet tips to protecting the earth and all its creatures.

CRUELTY INVESTIGATIONS AND REGIONAL OFFICES

The field services division and the investigations department investigate cruel and inhumane treatment of companion and non-companion animals both nationally and abroad. HSUS investigators have undertaken major investigations of the transportation, handling and sale of animals. Abuses in pet shops, wildlife habitats, zoos, circuses and animal shelters have been other targets of the HSUS.

WILDLIFE, ANIMAL HABITAT AND SHELTERING

The division that covers wildlife issues is one of the largest departments and encompasses a variety of campaigns. These include: fur and trapping, captive wildlife, wildlife refuges, endangered species, wildlife contraception, predator control, migratory birds, wild animals as pets/humane transport, wild horses, marine mammals, elephants and people/wildlife problems.

LEGAL ASSISTANCE, LITIGATION, AND LEGISLATION AND GOVERNMENT RELATIONS

The general counsel's office provides legal assistance, advice, guidance, and support to other HSUS departments, divisions and offices on both animal programs and business matters. It also provides such assistance to other humane societies, HSUS members, and the HSUS board of directors. The Society's government affairs department monitors Federal, state and local legislation involving wild, captive and domestic animals. In addition, the government affairs department seeks to educate constituents as well as government officials on legislative matters concerning animal welfare.

THE HUMANE SOCIETY OF THE UNITED STATES
 FEDERAL FORM 990
 FOR THE YEAR ENDED DECEMBER 31, 1997

DEPRECIATION SCHEDULE

FORM 990 PART IV - 1997, LINE 57
 LAND, BUILDINGS AND EQUIPMENT

Schedule "5 "
 #53-0225390

B A S I S

<u>Description</u>	<u>Beginning of Year</u>	<u>Additions</u>	<u>Retirements</u>	<u>Transfers/ Other</u>	<u>End of Year</u>
Land	3,566,888		2,819		3,564,069
Building and improvements	6,849,931	264,427			7,114,358
Furniture and fixtures	2,504,319	429,341	112,543	\$ 5,060	2,826,177
Transportation equipment	<u>53,840</u>	<u>36,100</u>	<u>37,370</u>	<u> </u>	<u>52,570</u>
	<u>12,974,978</u>	<u>729,868</u>	<u>152,732</u>	<u>5,060</u>	<u>13,557,174</u>

ACCUMULATED DEPRECIATION

<u>Description</u>	<u>Beginning of Year</u>	<u>Additions</u>	<u>Retirements</u>	<u>Transfers/ Other</u>	<u>End of Year</u>
Building and improvements	2,148,659	311,465	-0-		2,460,124
Furniture and fixtures	950,296	249,543	51,059	\$ 5,060	1,153,840
Transportation equipment	<u>22,228</u>	<u>6,657</u>	<u>15,551</u>	<u> </u>	<u>13,334</u>
	<u>3,121,183</u>	<u>567,665</u>	<u>66,610</u>	<u>\$5,060</u>	<u>3,627,298</u>

THE HUMANE SOCIETY OF THE UNITED STATES

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SCHEDULE "6"

Part IV, Line 54 - Investments-Securities

Investments in corporate stocks	\$34,415,731
Investments in foreign corporate stocks	2,851,389
Investments in corporate bonds	2,373,251
Investments in Government obligations	<u>3,474,286</u>
	<u>\$43,114,657</u>